

BANGLADESH EXPORT IMPORT CO. LTD.

17 DHANMONDI R.A., ROAD NO 2,
DHAKA-1205

April 2, 2012

PRICE-SENSITIVE INFORMATION

This is for information of all concerned that Securities and Exchange Commission(SEC) has accorded its consent to Bangladesh Export Import Company Ltd.(Beximco Ltd) vide its consent letter No.SEC/CI/CPLC-81/2005/1193 dated 2 April, 2012 under the provisions of the Securities and Exchange Commission (Issue of Capital) Rules 2001 for raising paid-up capital of Beximco Ltd. by Tk.8,06,38,680/- through issuance of 80,63,868 ordinary shares of Tk.10/- each for the purpose of acquiring approximately 100% shares of International Knitwear and Apparels Limited(IKAL), Beximco Fashions Limited (BFL), Crescent Fashion and Design Limited (CFDL) and Freshtex Bangladesh (Pvt) Limited (FRESHTEX) at the ratio of 2.65, 1.36, 2.49 and 3.47 shares of Beximco Ltd. for 1 (one) share of IKAL, BFL, CFDL and FRESHTEX respectively.

Sd/-

(MD. ASAD ULLAH,FCS)

Executive Director & Company Secretary